







# HUMAN RESOURCES IN THE WOODWORKING INDUSTRY IN THE CZECH REPUBLIC

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Authors

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# INTRODUCTION

- Wood-working industry CZ NACE 16 (Wood processing, manufacture of cork, wicker and straw products, except furniture),
   CZ NACE 17 (Pulp, paper and cardboard), CZ NACE 31 (Furniture), CZ NACE 32 (Other manufacturing)
  - CZ NACE 16.1 Sawmilling and wood impregnation
  - CZ NACE 16.2 Manufacture of wood, cork, straw and plaiting material
- Issue of women on the labour market and education in the Czech Republic



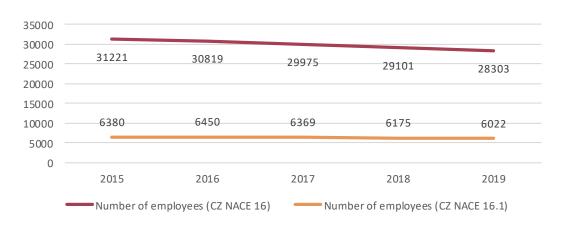




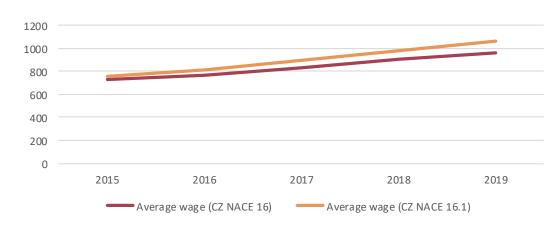


#### CURRENT SITUATION — LABOUR MARKET

#### Number of employees (2015-2019)



#### Average wage in EUR (2015-2019)





Univerza v Ljubljani Biotebniška fakulteta





## CURRENT SITUATION – LABOUR MARKET

#### Number of employees/ALDP

Company	Number of employees
Biocel Paskov	371
Pfeifer Holz	450
KronospanCR	448
Mayr-Melnhof Holz Paskov	279
MondiŠtětí	666
Stora Enso Wood Products Ždírec	842
Wotan Forest	709
LESS & TIMBER	288
KATR	186

#### Biggest sawmills

Company	
Mayr – Melnhof Holz Paskov s.r.o.	
Stora Enso Wood Products Planá s.r.o.	
Dřevozpracující družstvo Lukavec	
Stora Enso Wood Products Ždírec s.r.o.	
LESS&TIMBER, a.s.	

Source: Business Register









# **EDUCATION**

- High school education (maturita exam, apprenticeship certificate, vocational training)
- University education FFWS CZU Prague and FFWT MENDELU Brno
  - FFWS
    - "wood oriented study programs" Wood Technology, Business in the Wood Processing and Furniture (Bachelors in total: 1425),
       Wood Engineering, Wood Structures and Wood-Based Constructions (Masters in total: 448) / W-O SP cca 25 %
    - Women 25 % among employees, women graduates 35 %
  - FFWT
    - 1414 students in 2019 (39,3 % women), 38,9 % of women among graduates

Source: Annual reports of FFWS and FFWT



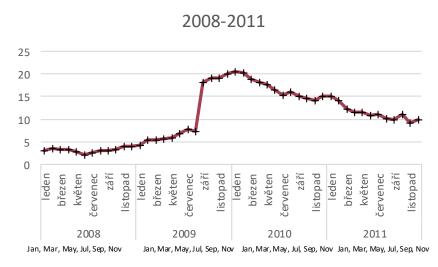






# QUESTION MARKS

- Forestry wood sector definitions
- Data availability + data comparison (also the availability of data from people "outside")
- Attractiveness of the sector(s)
- Unemployment issues and its (regional) consequences











# CONCLUSION

- CZ NACE 16 decline of people employed, however no data on division between men and women
- Average wage in wood-working industry is below national average (cca 82,5 %)
- Biggest wood-processing companies are Mayr Melnhof Holz Paskov, Stora Enso Wood Products Ždírec, LESS&TIMBER, Serefin Campestrini, Javořice (Ministry of Industry and Trade)
- Companies United in ALDP (Association of forestry and wood processing companies) process more than ½ of wood harvested in the CZ and employ more than 4 thous. people
- University education in the field provided by two universities (Faculty of Forestry and Wood Sciences CZU Prague + Faculty of Forestry and Wood Technology MENDELU Brno) women represent cca 1/3 of graduates; relatively low level of unemployment rate for both universities









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For more information see: http://www.interreg-danube.eu/approved-projects/fem4forest









### THANK YOU



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