

Selected economic indicators of sawmilling and paper production industry in the Czech Republic

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CZ NACE 16 and 17 in the Czech Republic

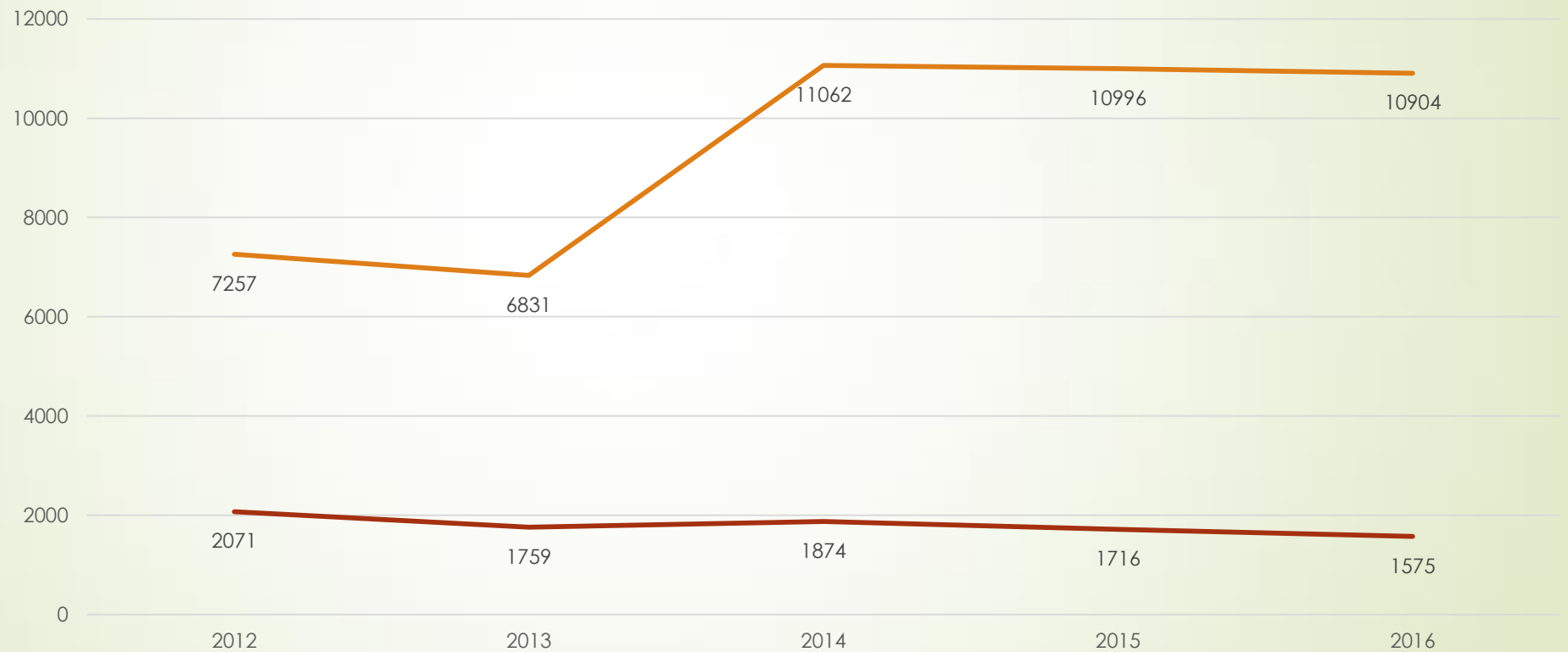
- Division 16 is divided into 2 subdivisions
 - **16.1 – Sawmilling and wood impregnation (1)**
 - 16.2 - Manufacture of wood, cork, straw and plaiting materials except furniture (5)
- Division 17 is divided as follows:
 - **17.1 – Pulp, paper and cardboard production (2)**
 - 17.1.1 - Manufacture of pulp
 - 17.1.2 - Manufacture of paper and paperboard
 - 17.2 – Manufacture of paper and cardboard products (5)

- 16.1 – Sawmilling and wood impregnation
- 16.2 - Manufacture of wood, cork, straw and plaiting materials except furniture
 - 16.2.1 - Manufacture of veneer sheets and wood-based panels
 - 16.2.2 - Manufacture of assembled parquet floors
 - 16.2.3 - Manufacture of other builders' carpentry and joinery
 - 16.2.4 - Manufacture of wooden containers
 - 16.2.5 - Manufacture of other products of wood; manufacture of articles of cork, straw and plaiting materials
- 17.1 – Pulp, paper and cardboard production
 - 17.1.1 - Manufacture of pulp
 - 17.1.2 - Manufacture of paper and paperboard
- 17.2 – Manufacture of paper and cardboard products
 - 17.2.1 - Manufacture of corrugated paper and paperboard and of containers of paper and paperboard
 - 17.2.2 - Manufacture of household and sanitary goods and of toilet requisites
 - 17.2.3 - Manufacture of paper stationery
 - 17.2.4 - Manufacture of wallpaper
 - 17.2.5 - Manufacture of other articles of paper and paperboard

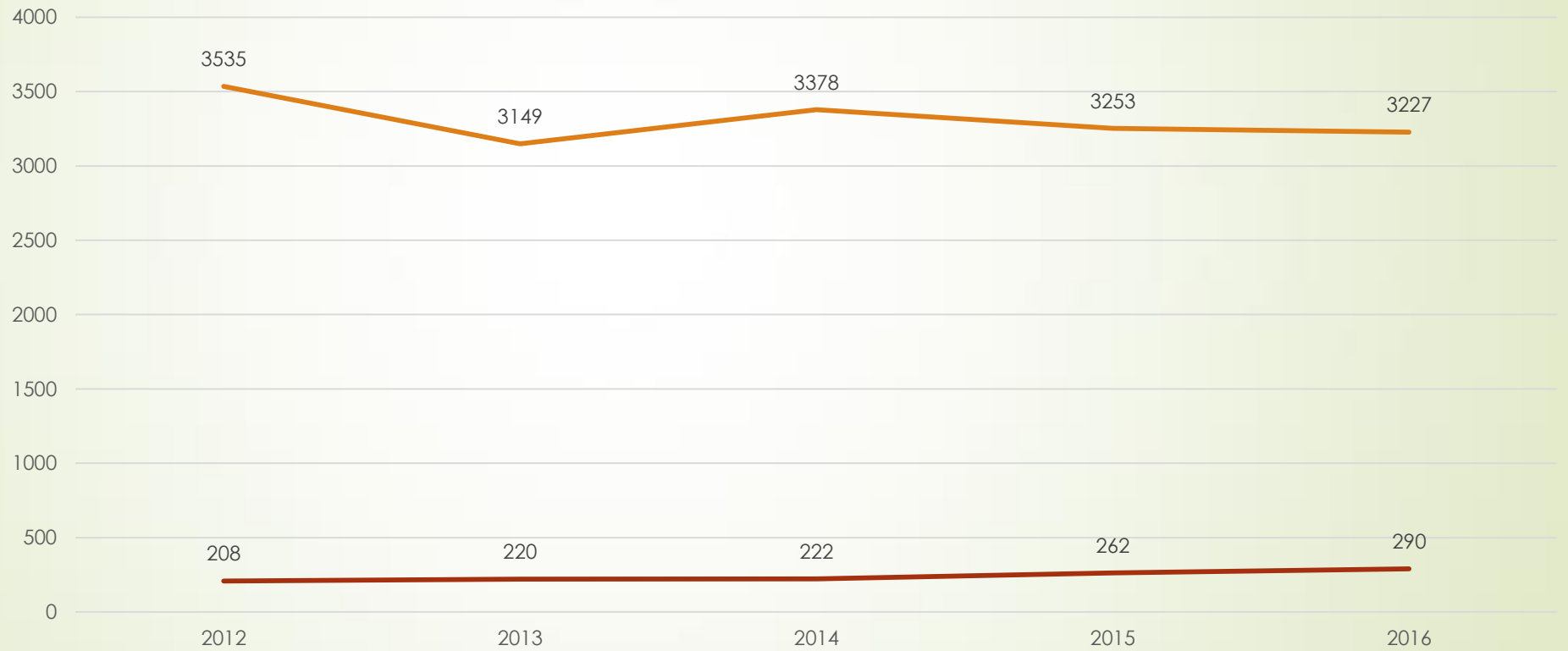
Brief characteristics of sawmilling, pulp and paper industry in the CR

- Traditional industries
- High stock volume of (coniferous) wood + increasing annually
- Enough processing capacities
- High exports of raw wood
- Low domestic demand for wood and products made from wood

Characteristics of CZ NACE 16.1 – number of companies, number of employees



Characteristics of CZ NACE 17.1 – number of companies, number of employees



Value added

- ▶ In absolute number similar in both subdivisions

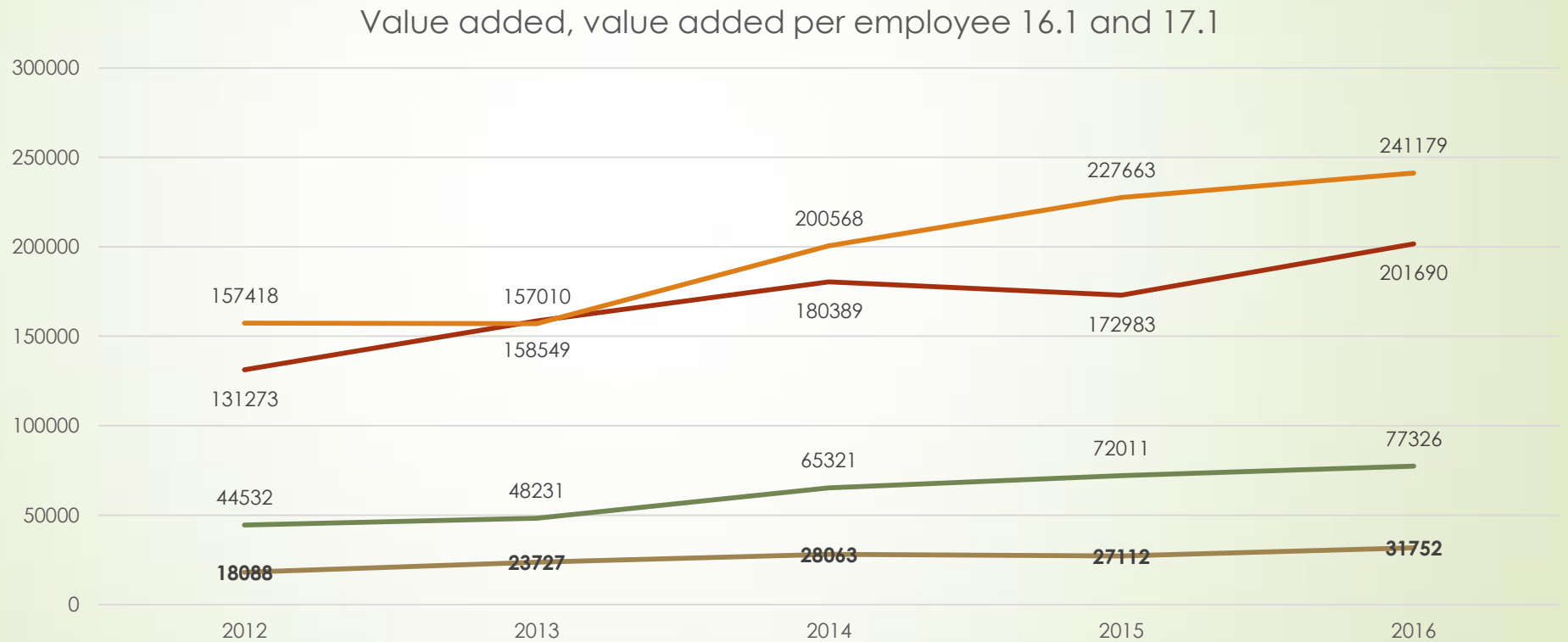
but

- ▶ Value added per employee varies greatly

- ▶ CZ NACE 16.1 – on average 25 748 EUR (highest: 31 752 EUR, lowest: 18 088 EUR)

- ▶ CZ NACE 17.1 – on average 61 603 EUR (highest: 77 326 EUR, lowest: 44 532 EUR)

Value added and value added per employee



Conclusions and discussion

- ▶ Wood-processing and paper industries have a good potential in the Czech Republic
- ▶ 16.1 – number of companies, employees is decreasing, value added is growing
- ▶ 17.1 – number of companies is increasing, number of employees is stable, value added is increasing

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