



The Effect of Forest Context on Austrian Consumer Preferences for Wooden Furniture

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4th WoodEMA conference June 8th - 10th 2011, Kozina, Slovenia

Objective

 determine the effect of forest context on Austrian consumer preferences for wooden furniture





University of Natural Resources and Life Sciences, Vienna Department of Economics and Social Sciences

Method

- 2 personal inquiries
- judgement (convenient/purposive) samples
- conjoint analysis (2 versions)





Method Conjoint Analysis

Product Profiles ("stimuli")

i.e.

combinations of product features
(attributes & attribute-levels)
are **ranked** by respondents according to
their preference

Conjoint attributes & levels for a dining table





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#1 conjoint survey "national"

Attributes survey 1	Level 1	Level 2	Level 3
Type of forest	strongly altered / artificial forest	moderately altered forest	semi-natural / natural forest
Forest/wood certification	certified	not certified	
Price	799€	999 €	

#2 conjoint survey - "international"

Attributes survey 2	Level 1	Level 2
Origin of wood	Austria	Imported wood
Kind of forest	Natural forest	Plantation
Forest/wood certification	certified	not certified
Price	799 €	999 €



Stimuli - conjoint survey #1

Α	799€	Strongly altered / artificial forest	certified
В	999€	Strongly altered / artificial forest	not certified
С	799€	Moderately altered forest	certified
D	799€	Strongly altered / artificial forest	not certified
Е	799€	Natural / semi-natural forest	not certified
F	999€	Strongly altered / artificial forest	certified
G	999€	Natural / semi-natural forest	certified
Н	999€	Moderately altered forest	not certified
I	999€	Moderately altered forest	certified
J	799€	Moderately altered forest	not certified

Stimuli conjoint survey #2

Α	999€	Imported Wood	Natural forest	not certified
В	799€	Wood from Austria	Natural forest	certified
С	999€	Wood from Austria	Plantation	not certified
D	799€	Imported Wood	Plantation	not certified
Е	999€	Imported Wood	Natural forest	certified
F	999€	Wood from Austria	Plantation	certified
G	799€	Wood from Austria	Natural forest	not certified
Н	799€	Imported Wood	Plantation	certified
- 1	999€	Wood from Austria	Natural forest	certified
J	799€	Wood from Austria	Plantation	certified

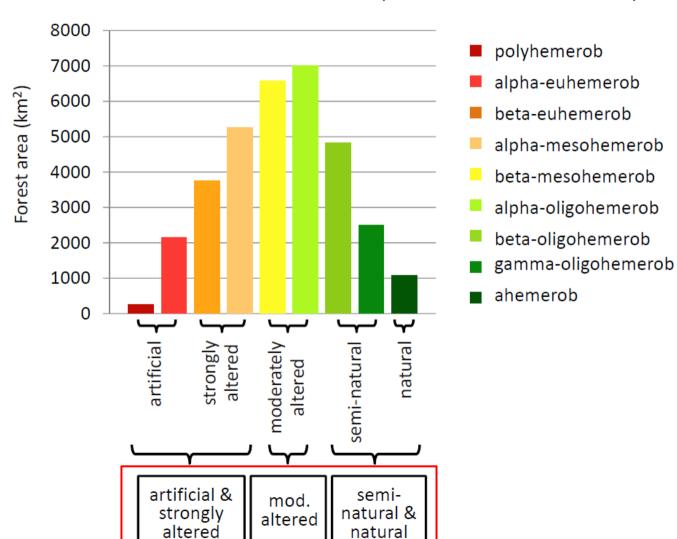




Forest context

Hemeroby/Naturalness of Austrian Forests

(Grabherr et al., 1998)

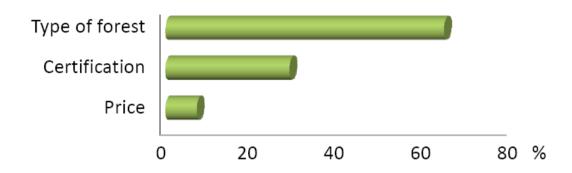




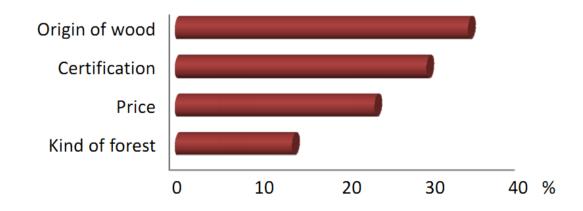


Results

Attribute importance - survey #1



Attribute importance - survey #2





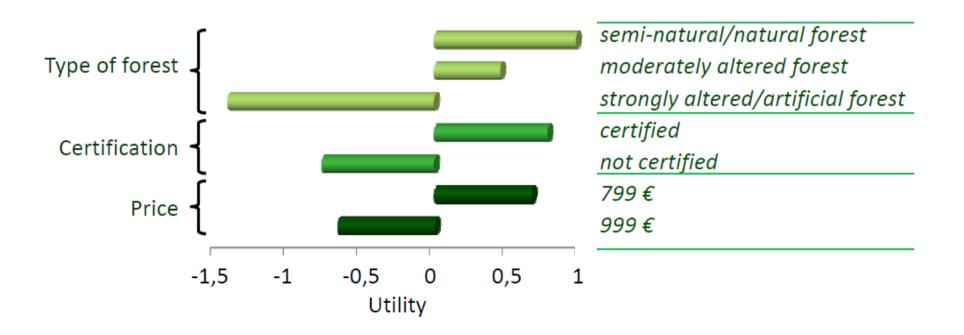








Utilities of attribute levels - survey #1

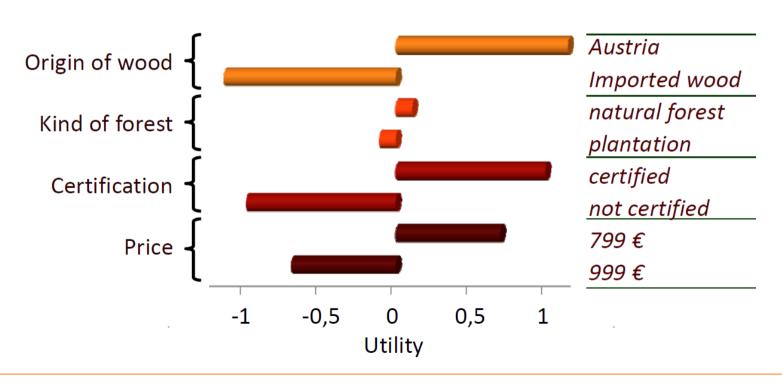






Results

Utilities of attribute levels - survey #2







Summing up

Austrian Consumers ...

- ... assign great importance to wood origin, preferring
 - domestic wood
 - grown in natural and semi-natural forests

semi-natural/ natural forest







moderately altered forest











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strongly altered/ artificial forest





New Zealand





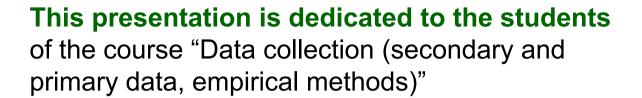














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